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FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

25

30TH JUNE/01ST JULY 2026

Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.94	Fair
High & Medium	0.85	Fair
Leafy	0.90	Fair
Semi Leafy	0.64	Fair
Tippy/Small Leaf	0.90	Fair
Premium Flowery	0.04	Fair
Off Grade	1.25	Less
Dust	0.70	Less
Total	**6.24**	**Fair**

ORDER OF SALE

SALE NO : 25
30TH JUNE/01ST JULY 2026

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Mercantile Produce Brokers (Pvt) Ltd	Lanka Commodity Brokers Ltd	**Forbes & Walker Tea Brokers (Pvt) Ltd**
BPML Produce Marketing (Pvt) Ltd	John Keells PLC	BPML Produce Marketing (Pvt) Ltd
Asia Siyaka Commodities PLC	Eastern Brokers Ltd	Lanka Commodity Brokers Ltd
Lanka Commodity Brokers Ltd	**Forbes & Walker Tea Brokers (Pvt) Ltd**	Ceylon Tea Brokers PLC
Ceylon Tea Brokers PLC	Mercantile Produce Brokers (Pvt) Ltd	Eastern Brokers Ltd
John Keells PLC	BPML Produce Marketing (Pvt) Ltd	John Keells PLC
Forbes & Walker Tea Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC	Asia Siyaka Commodities PLC
Eastern Brokers Ltd	Ceylon Tea Brokers PLC	Mercantile Produce Brokers (Pvt) Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 12,154 LOTS TOTALLING 6,242,024 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	902	940,542
High & Medium	1,875	854,987
Low Grown - Leafy	2,242	905,663
Low Grown - Semi Leafy	1,575	642,536
Low Grown - Tippy	1,974	897,273
Premium Flowery	329	44,960
Off Grades	2,496	1,255,023
Dust	761	701,040
Total	12,154	6,242,024
Re - Prints	871	562,617

SETTLEMENT DATES

03/07/2026	07/07/2026	08/07/2026
10% Payment	Buyers Prompt	Sellers Prompt

Quality

A small selection of Westerns showed some improvement, whilst the others together with the Nuwara Eliyas and Uva/Uda Pussellawas showed no change.

COMMENTS

Auction offerings declined to 6.0 M/Kgs from a 6.2 M/Kgs on offer the previous week. There was improved activity, perhaps due to a combination of the declining auction offerings in the forthcoming sales and a gradual improvement in product quality.

Ex-Estate offerings were fairly similar to last and totalled 0.94 M/Kgs. Overall quality was mostly similar to last.

Selectively, teas from the Western slopes appreciated by Rs. 20-40 per kg. Nuwara Eliyas' were somewhat a disappointing feature with limited activity. Uda Pussellawas' witnessed some recovery consequent to improved activity at the lower end of the market. Uvas', here again, teas in the higher price bracket were easier, whilst improved activity at the lower end resulted in the bottom end of the market gaining by Rs. 20-40 per kg.

High & Medium Grown CTC teas were more sellable around the previous week's levels, whilst the corresponding Low Grown types sold well at firm to dearer rates.

Limited activity from shippers to the UK, the continent and South Africa. Selective buying from Japan and China, whilst shippers to the Middle East and the CIS bid on a wider cross-section of teas.

Low Growns totalled approximately 2.4 M/Kgs with all categories witnessing fair demand.

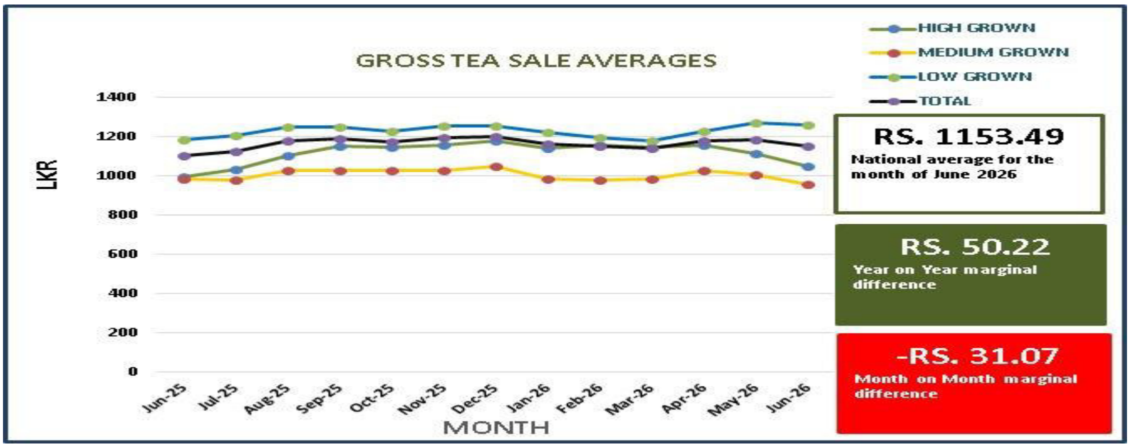
In the Leafy and Semi-Leafy catalogues, high-priced BOP1's were easier, whilst the balance sold around last levels. OP1's, in general, were firm to dearer. Well-made OP's appreciated, whilst the balance together with the OPA's were firm. High-priced PEK's together with the Best and Below Best PEK1's appreciated, whilst the balance sold at last levels.

In the Tippy catalogue, FBOP's in general appreciated. Select Best FF1's gained, whilst the balance in general were firm to dearer following quality.

In the Premium catalogue, high-priced Tippy teas sold around last levels, whilst the Best and Below Best together with the cleaner teas at the bottom appreciated. Balance were irregular following quality. Leafier varieties gained in value.

NATIONAL TEA SALES AVERAGES

(JUNE 2026)



Key Highlights:

- **Sale Average of June 2026 recorded Rs. 1,153.49 (USD 3.45), a decline of Rs. 31.07 (USD 0.20) vis-à-vis May 2026**
- **Cumulative total average and the High Grown elevation recorded a positive variance in LKR terms, whilst in USD terms, all elevations witnessed negative variances in comparison with the corresponding month and cumulatively in the year 2025**

In Sri Lankan Rupees								
	26-Jun	26-May	MOM Variance	25-Jun	YOY Variance	To date 2026	To date 2025	YOY Variance
High Grown	1,049.25	1,113.89	-64.64	996.85	52.40	1,127.48	1,078.13	49.35
Medium Grown	956.56	1,010.30	-53.74	986.38	-29.82	990.40	1,029.89	-39.49
Low Grown	1.259.41	1,272.02	-12.61	1,187.39	72.02	1,225.06	1,228.85	-3.79
Total	**1,153.49**	**1,184.56**	**-31.07**	**1,103.27**	**50.22**	**1,162.09**	**1,158.54**	**3.55**
In U.S. Dollars								
	26-Jun	26-May	MOM Variance	25-Jun	YOY Variance	To date 2026	To date 2025	YOY Variance
High Grown	3.14	3.43	-0.29	3.32	-0.19	3.55	3.62	-0.07
Medium Grown	2.86	3.11	-0.25	3.29	-0.43	3.12	3.46	-0.34
Low Grown	3.77	3.91	-0.15	3.96	-0.19	3.86	4.13	-0.27
Total	**3.45**	**3.65**	**-0.20**	**3.68**	**-0.23**	**3.66**	**3.89**	**-0.23**

Source - Sri Lanka Tea Board (For statistical purposes only)
Currency conversion – Central Bank June 2026 Spot Rate

* National tea sales average for the month of June 2026 recorded Rs. 1,153.49 (USD 3.45), showing a decline of Rs. 31.07 and USD 0.20 in comparison with the May 2026 average of Rs. 1,184.56 (USD 3.65).
* In comparison to the June 2025 average of Rs. 1,103.27 (USD 3.68), shows an increase of Rs. 50.22 and a decline of USD 0.23 YOY.
* Total National Sale Average for the year 2026 (to date) was recorded at Rs. 1,162.09 (USD 3.66), a positive variance of Rs. 3.55 (negative USD 0.23) vis-à-vis Rs. 1,158.54 (USD 3.89) recorded in the corresponding period of the year 2025.

Elevation-Wise Summary: June 2026

* High Grown average for the month recorded a decline of Rs. 64.64 and USD 0.29 month on month, whilst an increase of Rs. 52.40 and decline of USD 0.19 was witnessed against the corresponding month in 2025.

* Medium Grown average for the month recorded a negative variance of Rs. 53.74 and USD 0.25 month on month. In comparison to the corresponding monthly average last year, shows a decrease of Rs. 29.82 and USD 0.43.

* Low Grown average for the month recorded a decline of Rs. 12.61 and USD 0.15 month on month, whilst against the corresponding average of May 2025, shows a positive variance of Rs. 72.02 and decrease of USD 0.19.

*To date, the High Grown Elevation recorded a positive variance in LKR terms, whilst the others recorded negative variances both in LKR and USD terms.

(Refer statistical details on Page No. 13)

World Tea News

Unsold tea rises at Kenyan Auction

The volume of unsold tea at the Mombasa Tea Auction has risen to its highest level this year, raising concerns within Kenya's tea industry over the impact of new taxation measures and weakening demand in key export markets.

A significant portion of tea offered for sale failed to attract buyers, with exporters linking the trend to the government's 1.5% export and investment promotion levy, which they say has increased the cost of Kenyan tea in a highly competitive global market.

The development comes as Kenya, the world's largest exporter of black tea, continues to face shifting global demand patterns, currency pressures in importing countries, and increased competition from producers such as India, Sri Lanka, and Uganda.

Despite the slowdown at the auction, Kenya continues to maintain strong production levels and earns more than Sh180 billion annually from tea exports, making it one of the country's leading foreign exchange earners.

However, stakeholders caution that sustained increases in unsold volumes could place downward pressure on prices, reducing returns for farmers across the value chain.

Source: Africa Business News (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

CROP AND WEATHER

FOR THE PERIOD 23 - 30 June 2026

Western/Nuwara Eliya Regions

Rain was reported in the Western and Nuwara Eliya regions during the week. According to the Department of Meteorology, showers are expected in both regions in the week ahead.

Uva/Udapussellawa Regions

The Uva and Uda Pussellawa regions reported bright weather throughout the week.

Low Growns

The Low Grown Region experienced bright weather conditions and occasional showers during the week. Showers may occur in the Low Grown Region in the week ahead according to the Department of Meteorology.

Crop

The Western, Nuwara Eliya, Uva and Uda Pussellawa regions reported a decrease in the crop intake, whilst the Low Grown Region reported an increase.

HIGH GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP

Best Western's - Select invoices gained by Rs. 40-80 per kg following special inquiry, whilst the others were irregular. In the Below Best category too, select invoices gained by Rs. 20-40 per kg, whilst the others sold around last. Prices for teas at the lower end of the market were irregular. Nuwara Eliya's were mostly unsold. Uda Pussellawa's - Cleaner teas gained by Rs. 50 per kg and more, whilst the others were firm and dearer to a lesser extent. Uva's were Rs. 20-40 per kg dearer.

BOPF

Best Western's - Select invoices were firm and Rs. 20-40 per kg dearer, whilst the others were irregular and tended easier following quality. In the Below Best category, select improved teas gained by Rs. 20-40 per kg, whilst the others together with teas at the lower end sold around last week's levels. Nuwara Eliya's were mostly unsold. Uda Pussellawa's - Teas in the higher price bracket were irregular and easier, whilst the poorer sorts were Rs. 20-40 per kg dearer. Uva's - Teas in the higher price bracket declined by Rs. 20-40 per kg, whilst the others appreciated by a similar margin.

OP/OPA

Well-made varieties were firm to dearer by Rs. 20-40 per kg, whilst the Below Best types together with the others were firm to easier by Rs. 20-30 per kg. Poorer sorts declined by Rs. 30-50 per kg.

PEKOE/FBOP

Flavoury PEK/PEK1's were discounted. Select Best PEK's appreciated by Rs. 20-50 per kg, whilst the Select Best PEK1's were firm to dearer by Rs. 30-50 per kg. Below Best PEK/PEK1's too were firm and dearer by Rs. 10-30 per kg, whilst the poorer sorts were lower by Rs. 30-50 per kg. A few Select Best Rotovane PEK's sold at last levels following special inquiry, whilst price realisations of the others were following quality. Below Best sold at last levels, whilst the poorest on offer were irregular and mostly lower.

FBOP/FBOPF1

Flavoury FBOP/FF1's declined by Rs. 30-60 per kg, whilst the better Orthodox FBOP/FF1's appreciated by Rs. 50-70 per kg and more, at times. Below Best and other Orthodox FBOP/FF1's were firm to dearer by Rs. 30-50 per kg, whilst the poorer types appreciated by a similar margin.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	22/23 Jun	30 Jun/01 Jul	22/23 Jun	30 Jun/01 Jul	22/23 Jun	30 Jun/01 Jul	22/23 Jun	30 Jun/01 Jul
Best Westerns	1260-1420	**1280 - 1480**	1260-1380	**1300 - 1400**	1180-1360	**1260 - 1550**	1120-1240	**1120 - 1260**
Below Best Westerns	960-1220	**1100 - 1260**	1080-1240	**1160 - 1280**	1040-1100	**1060 - 1180**	960-1040	**1040 - 1100**
Plainer Westerns	870 - 940	**960 - 1080**	1000-1060	**1060 - 1140**	890-980	**810 - 1040**	700-920	**740 -**
Nuwara Eliyas	1080	**N/A**	N/A	**N/A**	1100	**820 - 1240**	1000	**N/A**
Brighter Udapussellawas	N/A	**1020 - 1040**	900-1140	**920 - 1140**	1320-1550	**1340 - 1700**	1100-1140	**1200 - 1400**
Other Udapussellawas	800 - 880	**860 - 1000**	750 - 810	**750 - 840**	1180	**1180 - 1300**	N/A	**980 -**
Best Uvas	N/A	**1080 - 1120**	1100-1180	**1080 - 1160**	1320-1750	**1340 - 1850**	1100-1320	**1140 - 1300**
Other Uvas	900-1020	**1040 - 1060**	1040-1060	**800 - 900**	700-1300	**750 - 1320**	680-1080	**710 - 1120**

MEDIUM GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP Large Leaf teas were irregular, whilst the others were barely steady.

BOPF Better sorts were firm and up to Rs. 20 per kg dearer selectively, whilst the other poorer sorts gained up to Rs. 50 per kg and more for select invoices.

OP/OPA Well-made teas were firm, whilst the others were firm to easier by Rs. 10-30 per kg. Below Best types were easier by Rs. 20-40 per kg, whilst the poorer sorts declined by Rs. 30-50 per kg and were mostly unsold.

PEKOE/FBOP Best PEK's were firm to dearer by Rs. 20-40 per kg, whilst the PEK1's which were firm, appreciated by Rs. 30-50 per kg towards the close. Below Best and other PEK's were firm to easier by Rs. 20 per kg. Below Best PEK1's were firm to easier by Rs. 20-40 per kg and more at times, whilst the poorer sorts were lower by Rs. 40-60 per kg.

FBOP/FBOPF1 Select Best FBOP's were slightly easier by Rs. 30-50 per kg, whilst the Below Best and others were firm to dearer by Rs. 50-70 per kg. Select Best FBOPF1's were firm to dearer by Rs. 20-40 per kg. Best and Below Best FBOPF1's were firm to dearer by Rs. 40-60 per kg, whilst the poorer sorts were irregularly dearer by Rs. 30-50 per kg.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	22/23 Jun	30 Jun/01 Jul	22/23 Jun	30 Jun/01 Jul	22/23 Jun	30 Jun/01 Jul	22/23 Jun	30 Jun/01 Jul
Good Mediums	1360-1800	1420 - 1850	1140-1160	1200 - 1240	1360-2000	1320 - 1900	1200-1400	1180 - 1320
Other Mediums	820 - 900	870 - 1100	650 - 900	700 - 960	680-1340	640 - 1300	690-1180	590 - 1160

UNORTHODOX / CTC TEAS

HIGH GROWN BP1s - Hardly any offerings. PF1s - Barely steady.

MEDIUM GROWN BP1s - Irregular. PF1s - Barely steady.

LOW GROWN BP1s - Continued to sell well. PF1s - Sold well appreciating by Rs. 20-40 per kg.

QUOTATIONS LKR	BP1		PF1	
SALE DTE	22/23 Jun	30 Jun/01 Jul	22/23 Jun	30 Jun/01 Jul
High Grown	N/A	N/A	750-1120	720 - 980
Medium Grown	900	N/A	800-940	810 - 980
Low Grown	1340-1360	1340 - 1380	1260-1550	820 - 1550

Incline from last week
Decline from last week
Static Market

OFF GRADES

FGS1/FGS

Select Best sorts were firm to irregularly dearer, whilst the Best and Below Best varieties declined. Teas at the lower end of the market were firm to irregularly easier. Low Growns - In general were firm to slightly lower. CTC- In general, maintained.

BROKENS

Reducer varieties together with the clean leaf sorts in the Best category were firm to dearer. Below Best varieties were firm to easier by Rs. 20 per kg, whilst the teas at the lower end of the market were firm to irregularly dearer.

BOP1A

Main Grade reducer varieties in the Best category were dearer following quality, whilst the Below Best varieties together with the poorer sorts were firm.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	22/23 Jun	30 Jun/01 Jul	22/23 Jun	30 Jun/01 Jul	22/23 Jun	30 Jun/01 Jul
Better Fannings (Orthodox)	730-1200	720 - 1300	900	820 -	720-1000	700 - 980
Better Fannings (CTC)	N/A	N/A	N/A	N/A	840	700 - 920
Other Fannings (Orthodox)	470-720	500 - 700	460-760	520 - 770	480-700	470 - - 690
Other Fannings (CTC)	N/A	N/A	610-640	600 - 640	590-650	600 - 640
Good Brokens	700-1060	700 - 1160	710-1100	700 - 1260	740-1420	730 - - 1400
Other Brokens	490-670	520 - 680	500-700	500 - 690	450-730	460 - 720
Better BOP1As	700-820	700 - 840	700-980	700 - 1180	720-1400	760 - 1500
Other BOP1As	560-660	500 - 660	600-680	590 - 680	550-700	560 - 740

DUSTS

DUST1

Select Best Dust1's were firm. A few selected invoices in the Best category gained on special inquiry, whilst the others declined by Rs. 20 per kg. The Below Best varieties together with the poorer sorts met with substantially lower demand which resulted in most teas remaining unsold. The Low Grown varieties declined by Rs. 20-40 per kg. High & Medium Grown CTC teas declined by Rs. 40 per kg, whilst the Low Grown varieties were substantially lower by Rs. 60-80 per kg.

DUST

Clean Leaf secondary invoices were easier by Rs. 40 per kg, whilst the poorer sorts declined further. The Low Grown varieties were easier by Rs. 20-40 per kg.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	22/23 Jun	30 Jun/01 Jul	22/23 Jun	30 Jun/01 Jul	22/23 Jun	30 Jun/01 Jul
Better Primary Dust (Orthodox)	1160-1650	1120 - 1550	980-1040	1000 - 1200	N/A	900 - 960
Better Primary Dust (CTC) P. Dust	1000-1100	950 - 960	920-960	880 - 900	1180-1340	1020 - 1040
Below Best Primary Dust (Orthodox)	850-1140	840 - 1100	730-960	710 - 980	710-870	730 - 880
Other Primary Dust (CTC) P. Dust	560-980	640 - 940	740-900	620 - 860	N/A	870 - 1000
Other Primary Dust (Orthodox)	540-840	610 - 820	570-720	500 - 700	560-700	670 - 720
Better Secondary Dust	900-1080	900 - 1260	N/A	N/A	830-940	830 - 940
Other Secondary Dust	480-880	480 - 880	510-750	490 - 750	500-820	500 - 820

LOW GROWN TEAS

Incline from last week
Decline from last week
Static Market

FBOP/FBOP1	FBOP's together with FBOP1's, in general, appreciated.
BOP	BOP's, in general, were dearer.
BOP1	Select Best BOP1's were easier, whilst the balance together with the bolder varieties were firm.
OP1	OP1's in general were firm to dearer, whilst the teas at the bottom were easier following quality.
OP	Well-made OP's appreciated, whilst the balance sold around last levels.
OPA	OPA's, in general, were firm.
PEKOE	High-priced PEK's appreciated, whilst the balance sold at last levels. Select Best PEK1's together with teas at the lower end were firm, whilst the Best and Below Best appreciated.
BOPF	A selection of high-priced BOPF's were dearer following special inquiry, whilst the others in general were firm.
FBOPF/FBOPF1	High-priced Tippy teas sold around last levels, whilst the Best and Below Best together with the cleaner teas at the bottom appreciated. Balance were irregular following quality. Leafier varieties too gained in value. Select Best FF1's appreciated, whilst the balance in general were firm to dearer following quality.

QUOTATIONS LKR	SELECT BEST		BEST		BELOW BEST		OTHERS	
SALE DTE	22/23 Jun	30 Jun/01 Jul	22/23 Jun	30 Jun/01 Jul	22/23 Jun	30 Jun/01 Jul	22/23 Jun	30 Jun/01 Jul
FBOP 1	1800-2200	1800 - 2200	1550-1650	1600 - 1700	1420-1500	1440 - 1550	1000-1100	1050 - 1150
FBOP	2250-2850	2300 - 2900	1800-2000	1800 - 2100	1400-1500	1450 - 1550	900-1000	950 - 1000
BOP 1	2350-3250	2350 - 3100	1900-2300	1950 - 2300	1460-1700	1500 - 1750	900-1440	900 - 1480
BOP	1500-1900	1550 - 2000	1400-1460	1450 - 1500	1300-1380	1350 - 1400	900-1000	950 - 1000
BOPF	1400-1500	1450 - 1550	1050-1150	1050 - 1150	900-950	900 - 950	700-800	750 - 800
FBOPF (TIPPY)/FBOPF SP	5000-5600	5500 - 6200	4000-4500	4500 - 4900	2500-3500	2800 - 4000	1000-1100	1000 - 1200
FBOPF 1	1650-1850	1700 - 1900	1500-1550	1500 - 1550	1400-1450	1420 - 1480	900-1000	950 - 1000
FBOPF	1800-2000	1800 - 2000	1450-1600	1450 - 1600	1350-1400	1350 - 1400	1000-1200	1000 - 1200
OP 1	3150-3500	3200 - 3500	2550-3100	2600 - 3150	1750-2500	1800 - 2550	900-1700	900 - 1750
OP	1700-2050	1750 - 2350	1550-1650	1600 - 1700	1420-1500	1440 - 1550	800-1380	800 - 1420
OPA	1650-2400	1650 - 2300	1440-1600	1460 - 1600	1300-1420	1320 - 1440	800-1280	800 - 1300
PEKOE	1600-2350	1600 - 2650	1340-1550	1360 - 1550	1200-1320	1240 - 1340	840-1180	840 - 1220
PEK 1	1850-2350	1900 - 2350	1600-1800	1650 - 1850	1280-1550	1300 - 1600	860-1260	860 - 1280

TOP PRICE

WESTERN MEDIUM			
Ancoombra	BOP		1850
Ancoombra	BOPSp		1550
Hatale	BOPSp		1550
Vellai Oya	**BOPF**	**@**	**1240**
Greenwood	BOPFSp		1400
Harangalla	**BOP1**	**@**	**1700**
Ancoombra	FBOP		1900
Dartry Valley	**FBOP**	**@**	**1850**
Harangalla	**FBOP**	**@**	**1750**
Hatale	FBOP		1750
Doombagastalawa	**FBOP1**	**@**	**1480**
Harangalla	**FBOP1**	**@**	**1420**
Craighead	**FBOPF**	**@**	**1280**
Ancoombra	FBOPF1		1800
Craighead	**FBOPF1**	**@**	**1700**
Hatale	FBOPF1		1700
Dartry Valley	**FBOPF1**	**@**	**1650**
Harangalla	FBOPF1		1650
Harangalla	OP		1320
Hatale	OPA		1360
Harangalla	**OP1**	**@**	**1600**
Dartry Valley	**OP1**	**@**	**1550**
Ancoombra	OP1		1550
Hatale	PEK		1650
Harangalla	PEK1		1950
Meezan	PEK1		1950
Craighead	**PEK1**	**@**	**1900**
Dartry Valley	**PEK1**	**@**	**1900**
WESTERN HIGH			
Ingestre	**BOP**	**@**	**1480**
Norwood	**BOP**	**@**	**1440**
St Andrews	BOPSp		1440
Robgill	BOPF		1400
Alton	**BOPF**	**@**	**1380**
Gouravilla	BOPF		1380
Glenloch	**BOP1**	**@**	**1500**
Torrington	**BOP1**	**@**	**1500**
Glenloch	**FBOP**	**@**	**1550**
Torrington	**FBOP**	**@**	**1550**

WESTERN HIGH			
New Meddecombra	FBOP1		1400
Glenloch	**FBOPF1**	**@**	**1550**
Torrington	**FBOPF1**	**@**	**1550**
Cymru	OP		1260
Torrington	**OP**	**@**	**1240**
Inverness	OP		1240
Cymru	OPA		1320
Glenloch	**OP1**	**@**	**1600**
Venture	OP1		1600
Ingestre	**PEK**	**@**	**1500**
Cymru	PEK1		1650
NUWARA ELIYAS			
Court Lodge	**BOPSp**	**@**	**960**
Kenmare	BOP1		1220
Kenmare	FBOP		1240
Court Lodge	**FBOP**	**@**	**1200**
Court Lodge	**FBOP1**	**@**	**1800**
Court Lodge	**FBOPF**	**@**	**1000**
Kenmare	FBOPF1		1120
Kenmare	OP1		1020
UDAPUSSELLAWAS			
Maha Uva	**BOP**	**@**	**1320**
Mooloya	BOPSp		1020
Mooloya	BOPF		1140
Maha Uva	**BOP1**	**@**	**1500**
Maha Uva	**FBOP**	**@**	**1750**
Blairlomond	**FBOP**	**@**	**1700**
Delmar	FBOP		1700
Gonapitiya	FBOP1		1180
Blairlomond	**FBOPF**	**@**	**1440**
Blairlomond	FBOPF1		1550
Maha Uva	**FBOPF1**	**@**	**1500**
Delmar	**FBOPF1**	**@**	**1480**
Delmar	OP		1400
Maha Uva	**OPA**	**@**	**1320**
Delmar	**OP1**	**@**	**1550**
Maha Uva	**PEK**	**@**	**1500**
Maha Uva	**PEK1**	**@**	**1800**

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

LOW GROWNS			
Golden Garden	BOP		2050
New Spring View	BOPSp		2100
Rajjuruwatta Super	BOPF		1850
Nawagamuwehena	BOPF		1700
Pothotuwa	**BOPF**	**@**	**1600**
Rathmalgoda Super	BOPFSp		1950
Dampahala	FBOP		2950
Maleesha Group	FBOP1		2300
Kiruwanaganga	**FBOP1**	**@**	**2250**
New Nivithigala	FBOPF		2300
Wattahena	FBOPF1		1950
Adams View	**FBOPF1**	**@**	**1900**
Kings Bru	FBOPF1		1900
Pothotuwa	**BOP1**	**@**	**3100**
Mulatiyana Hills	**BOP1**	**@**	**3000**
Makandura	BOP1		3000
Dampahala	OP1		3500
Pothotuwa	**OP1**	**@**	**3350**
Miriswatta	OP		2350
Green House	OPA		2300
Liyonta	OPA		2300
Adams View	**PEK**	**@**	**2650**
Lumbini	PEK		2650
Andaradeniya Super	PEK1		2350
Galatara	PEK1		2350
UVA MEDIUM			
Halpewatta Uva	BOP		1600
Uva Samovar	**BOPSp**	**@**	**1500**
Aruna Passara	BOPF		1500
Dickwella	**BOPFSp**	**@**	**1600**
Telbedde	**BOPFSp**	**@**	**1400**
Halpewatta Uva	BOP1		1850
Halpewatta Uva	FBOP		1800
Roseland Uva	FBOP		1800
Aruna Passara	FBOP1		1900
Dickwella	**FBOPF**	**@**	**800**
Roseland Uva	FBOPF1		1650
Roseland Uva	OP		1320
Roseland Uva	OPA		1340
Uva Samovar	**OP1**	**@**	**1600**
Telbedde	**OP1**	**@**	**1600**
Aruna Passara	OP1		1600
Misty-Uva	**OP1**	**@**	**1550**
Aruna Keppetipola	OP1		1550
Weweassa	OP1		1550
Roseland Uva	PEK		1500
Haputale Super	**PEK**	**@**	**1480**
Sarnia Plaiderie	PEK		1480
High Spring	PEK		1480
Aruna Passara	PEK1		1950

UVA HIGH			
Uvakellie	BOP		1240
Ranaya	BOPSp		1650
Mahadowa	**BOPF**	**@**	**1180**
Aislaby	BOPFSp		1420
Ranaya	BOPFSp		1360
Spring Valley	**BOPFSp**	**@**	**1340**
Ranaya	BOP1		1800
Ranaya	FBOP		1850
Aislaby	FBOP		1850
Gonamotawa	**FBOP1**	**@**	**1420**
Gonamotawa	**FBOPF1**	**@**	**1600**
Ranaya	OP		1300
Glenanore	**OP**	**@**	**1280**
Ellathota Uva	OP		1280
Gonamotawa	**OP**	**@**	**1260**
Mount Uva	OPA		1320
Ranaya	OPA		1300
Ellathota Uva	**OPA**	**@**	**1280**
Spring Valley	OPA		1280
Ellathota Uva	**OP1**	**@**	**1600**
Spring Valley	PEK		1550
Ranaya	PEK1		1950
UNORTHODOX HIGH			
Dunsinane CTC	PF1		980
UNORTHODOX MEDIUM			
Duckwari CTC	**PF1**	**@**	**980**
New Peacock CTC	PF1		980
Donside CTC	BP1		630
UNORTHODOX LOW			
Hingalgoda CTC	**PF1**	**@**	**1550**
Hingalgoda CTC	PF1		1550
Ceciliyan CTC	**BP1**	**@**	**1380**
PREMIUM FLOWERY			
Co-Op Lanka	FBOPFSp		6050
Kings Bru	FBOPFExSp		6500
Ceyenta	FBOPFExSp1		5600
DUSTS			
Great Western	**DUST1**	**@**	**1550**
Dellawa CTC	**PD**	**@**	**1040**
Wattegodde	DUST		1260
OFF GRADES			
Mattakelle	FGS1		1300
Dessford	FGS1		1240
Norwood	**FGS1**	**@**	**1220**
New Vithanakande	FGS		980
Chandrika CTC	PF		920
Canora CTC	**PF**	**@**	**700**
Tea Lanka	BM		1240
Darlington Valley	**BM**	**@**	**1220**
Gunawardana	**BM**	**@**	**1200**
Bogoda	BP		1400
Liyonta	BOP1A		1500
OTHERS			
Green Lanka	BOPA		2100

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

QUANTITY SOLD

DURING THE PERIOD 18TH-23RD JUNE 2026	WEEKLY (KGS) 2026	2025	TODATE (KGS) 2026	2025
PRIVATE SALES	259,378	197,417	6,005,470	5,368,552
PUBLIC AUCTION	4,303,082	5,406,971	113,922,726	121,176,849
FORWARD CONTRACTS	36,000	44,000	1,146,830	1,358,831
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	4,598,460	5,648,388	121,075,026	127,904,232
BMF EXCLUDED FROM PRIVATE SALE	61,000	27,900	790,840	982,324

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
17TH JUNE 2026	5.37	5.28	4.88	1178.43	1103.97	1263.04	3.59	3.72	4.23
23RD JUNE 2026	4.30	5.41	5.27	1149.40	1090.19	1267.83	3.49	3.67	4.24

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	331.55	295.91	300.54
STG.PD	437.50	405.11	380.07
EURO	376.70	347.33	320.98
YEN	2.02	2.05	1.87

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 24	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
22ND/ 23RD JUNE 2026	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	965.58	963.24	1091.14	1029.18	1037.46	1114.26	2.93	3.25	3.65	3.26	3.51	3.65
Western High Grown	1089.89	976.75	1162.91	1177.29	1094.58	1196.33	3.31	3.29	3.89	3.73	3.70	3.92
CTC High Grown	1025.66	1053.05	1081.73	1079.96	1075.81	1125.95	3.11	3.55	3.61	3.42	3.64	3.69
High Grown (Summary)	1050.84	972.36	1136.70	1132.11	1076.71	1170.46	3.19	3.28	3.80	3.59	3.64	3.84
Uva Medium Grown	1032.70	1003.80	1149.92	1026.47	1077.18	1154.98	3.14	3.38	3.84	3.25	3.64	3.78
Western Medium Grown	890.48	929.90	1068.45	967.62	1015.47	1086.32	2.70	3.13	3.57	3.06	3.43	3.56
CTC Medium Grown	797.68	914.44	1028.33	938.49	946.42	979.31	2.42	3.08	3.44	2.97	3.20	3.21
Medium Grown (Summary)	943.56	958.30	1098.94	987.14	1035.45	1109.40	2.87	3.23	3.67	3.13	3.50	3.64
Orthodox Low Grown	1280.72	1194.11	1388.22	1260.08	1260.75	1400.59	3.89	4.03	4.64	3.99	4.26	4.59
CTC Low Grown	969.54	973.76	982.55	935.26	984.95	1025.56	2.94	3.28	3.28	2.96	3.33	3.36
Low Grown(Summary)	1268.66	1177.19	1362.92	1241.01	1247.09	1375.69	3.85	3.97	4.55	3.93	4.21	4.51
Total	1149.40	1090.19	1267.83	1176.02	1175.05	1287.14	3.49	3.67	4.24	3.72	3.97	4.22

Source: Oanda Exchange Rates
Source: MSL - Averages

NATIONAL TEA SALE AVERAGES MONTH OF JUNE 2026

	MONTH(LKR)			TODATE (LKR)			MONTH(USD)			TODATE(USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	991.21	996.25	1098.97	1045.94	1047.53	1115.29	2.96	3.32	3.62	3.29	3.52	3.63
Western High Grown	1119.37	1002.06	1170.98	1191.62	1106.52	1202.43	3.35	3.34	3.85	3.75	3.72	3.92
CTC High Grown	999.86	1033.78	1105.50	1080.05	1076.11	1125.99	2.99	3.45	3.64	3.40	3.61	3.67
High Grown (Summary)	1049.25	996.85	1133.00	1127.48	1078.13	1153.23	3.14	3.32	3.73	3.55	3.62	3.76
Uva Medium Grown	1024.39	1029.27	1143.02	1027.30	1077.87	1148.51	3.06	3.43	3.76	3.23	3.62	3.74
Western Medium Grown	916.15	967.00	1064.47	974.51	1017.40	1088.70	2.74	3.22	3.50	3.07	3.42	3.55
CTC Medium Grown	830.42	897.62	1013.20	937.96	943.80	976.10	2.48	2.99	3.33	2.95	3.17	3.18
Medium Grown (Summary)	956.56	986.38	1087.07	990.40	1029.89	1098.61	2.86	3.29	3.58	3.12	3.46	3.58
Orthodox Low Grown	1301.20	1219.10	1379.51	1261.98	1263.92	1403.23	3.89	4.07	4.54	3.97	4.24	4.57
CTC Low Grown	903.49	990.31	987.50	934.43	983.27	1024.72	2.70	3.30	3.25	2.94	3.30	3.34
Low Grown(Summary)	1259.41	1187.39	1336.85	1225.06	1228.85	1359.05	3.77	3.96	4.40	3.86	4.13	4.43
Total	1153.49	1103.27	1243.69	1162.09	1158.54	1265.67	3.45	3.68	4.09	3.66	3.89	4.12

Source: Oanda Exchange Rates
Source: SLTB

WORLD TEA PRODUCTION (M/KGS)

	2024	2025	2026	TODATE 2024	TODATE 2025	TODATE 2026	DIFFERENCE +/- 2024 vs 2025	DIFFERENCE +/- 2025 vs 2026
May								
Sri Lanka	24.6	25.4	24.9	104.8	114.1	108.9	9.3	-5.2

	2024	2025	2026	TODATE 2024	TODATE 2025	TODATE 2026	DIFFERENCE +/- 2024 vs 2025	DIFFERENCE +/- 2025 vs 2026
Apr								
Bangladesh	4.9	2.2	5.9	6.7	3.9	9.1	-2.7	5.2
Malawi	6	6.8	5.9	26.8	24.9	22.4	-1.9	-2.5
North India	63.8	76.9	85.3	112.9	139.9	139.9	27	0
South India	12.3	22.5	18.9	61.3	69.9	61.9	8.6	-8

	2024	2025	2026	TODATE 2024	TODATE 2025	TODATE 2026	DIFFERENCE +/- 2024 vs 2025	DIFFERENCE +/- 2025 vs 2026
Mar								
Kenya	54.3	37.9	52.5	168.8	136.9	141.1	-31.9	4.2

DETAILS OF AWAITING SALE
SALE NO : 26
Scheduled for 07TH/08TH JULY 2026

	LOTS	QUANTITY
ExEstate	897	910,953
High & Medium	1,899	851,017
Leafy	2,307	927,569
Semi Leafy	1,532	622,321
Tippy	1,843	824,149
Premium Flowery	358	50,252
OffGrades	2,542	1,336,538
Dust	591	536,078
Total	**11,969**	**6,058,877**
RePrint	1,135	655,823

14/07/2026
Buyers Prompt

15/07/2026
Sellers Prompt

This sale last year
Sale No. 26 | 07TH/08TH JULY 2025

Lots	**:12,002**
Re-print Lots	**:1,623**
Quantity	**:6,085,835 kgs**
Re-print Quantity	**:795,745 kgs**

LOW GROWN CATALOGUES

Violations Excluded

18/06/2026

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

18/06/2026

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS

166,710

CTC

10,598 Pkgs - 553,107 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust
AS	JK	BC
LC	**FW**	LC
CTB	MB	CTB
JK	EB	EB
FW	BC	JK
EB	AS	AS
BC	CTB	MB
MB	LC	**FW**

BC - BPML Produce Marketing (Pvt) Ltd

FW - Forbes & Walker Tea Brokers (Pvt) Ltd

LC - Lanka Commodity Brokers Ltd

AS - Asia Siyaka Commodities PLC

EB - Eastern Brokers Ltd

JK - John Keells PLC

CTB - Ceylon Tea Brokers PLC

MB - Mercantile Produce Brokers (Pvt)Ltd

Approx Selling time of F&W Catalogues

07TH
JULY 2026

9.00am	Semi - Leafy Teas
9.00am	Low Grown - Tippy Teas
9.15am	Low Grown - Leafy Teas
3.30pm	Main Sale - High & Medium
4.00pm	Premium Flowery
5.00pm	BOP1A

08TH
JULY 2026

10.00am	Ex-Estate
11.30am	Off Grade
1.30pm	Dust

DETAILS OF AWAITING SALE

SALE NO : 27

Scheduled for 14TH/15TH JULY 2026

	LOTS	QUANTITY
ExEstate	898	919,014
High & Medium	1,847	810,907
Leafy	2,359	922,973
Semi Leafy	1,531	614,059
Tippy	1,898	843,127
Premium Flowery	372	51,261
OffGrades	2,596	1,338,742
Dust	707	660,402
Total	**12,208**	**6,160,485**
RePrint	1,268	770,803

21/07/2026
Buyers Prompt

22/07/2026
Sellers Prompt

This sale last year
Sale No. 27 | 15TH/16TH JULY 2025

Lots	**:12,448**
Re-print Lots	**:1,414**
Quantity	**:6,314,284 kgs**
Re-print Quantity	**:691,543 kgs**

LOW GROWN CATALOGUES

Violations Excluded

25/06/2026

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

25/06/2026

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS

167,847

CTC

10,677 Pkgs - 562,382 kgs

CATALOGUE CLOSURE DETAILS

14/15
JULY 2026
Sale No. 27
The Ex-Estate catalogue closed on 25th June 2026, excluding violations. The Main Sale catalogues too closed on 25th June 2026, excluding violations.

21/22
JULY 2026
Sale No. 28
The Ex-Estate and Main Sale catalogues are scheduled to close on 02nd July 2026.

27/28
JULY 2026
Sale No. 29
The Ex-Estate and Main Sale catalogues are scheduled to close on 09th July 2026.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

29TH AND 30TH JUNE 2026 (SALE NO.26)

Good general demand prevailed for the 186,037 packages (12,513,927.00 kilos) available in the market; 23.01% remained unsold.

MARKETS

Pakistan Packers maintained enquiry with Egyptian Packers remaining strong while Yemen and other Middle Eastern countries reduced activity. Kazakhstan, other CIS states and Bazaar were selective with more support from Afghanistan; UK were more selective. Russia reduced participation while South Sudan were active. Local Packers were absent with Somalia active at the lower end of the market.

OFFERINGS

Orthodox Grades - 2,380 packages (82,900.00 kilos) - 58.40% unsold.
Leaf Grades - 109,040 packages (7,274,516.00 kilos) - 31.00% unsold.
Dust Grades - 56,720 packages (4,247,360.00 kilos) - 10.58% unsold.
Secondary Grades - 17,897 packages (909,151.00 kilos) - 9.05% unsold.

ORTHODOX GRADES (M5)

The Orthodox sale saw a slight improvement in absorption.

LEAF GRADES (M2 & M3)

BP1:

Best - Saw more irregular interest with some teas dearer by up to USC30 while others shed by up to USC16.
Brighter - Were firm to USC23 dearer but some teas irregularly lost by up to USC10.
Mediums - KTDA mediums met irregular enquiry ranging between firm to USC7 dearer to easier by up to USC15. Plantation mediums were easier by up to USC18.
Lower Medium - Were firm to irregularly easier by up to USC7.
Plainer - Were irregularly easier by up to USC10.

PF1:

Best - Irregularly shed by up to USC9.
Brighter - Were irregularly easier by up to USC7.
Mediums - KTDA mediums were firm with some lines dearer by up to USC11 while others irregularly shed by up to USC8. Plantation mediums were steady to USC4 above previous levels.
Lower Medium - Saw some steady absorption with some teas easier by up to USC6 but better sorts appreciated by up to USC9.
Plainer - Were about steady to easier by up to USC6.

CTC QUOTATIONS	*BP1 - USC*	*PF1 - USC*
Best	*250 - 345*	*270 - 330*
Good	*240 - 314*	*263 - 299*
Good Medium	*230 - 311*	*264 - 292*
Medium (KTDA)	*165 - 205*	*213 - 273*
Medium (Plantations)	*175 - 236*	*190 - 227*
Lower Medium	*156 - 198*	*153 - 224*
Plainer	*114 - 150*	*110 - 163*

DUST GRADES (M1)

PDUST:

Best - Most premium teas were easier by up to USC6 while others held value to USC4 dearer.
Brighter - Irregular and ranged between USC12 above previous levels to easier by up to USC6.
Mediums - KTDA mediums met irregular enquiry and ranged between firm to USC5 dearer to easier by up to USC6 while plantation mediums were steady to dearer by up to USC2.
Lower Medium - Held value to USC6 dearer to USC5 below previous levels.
Plainer - Saw irregular interest and varied between firm to USC6 dearer to easier by a similar margin.

DUST1:

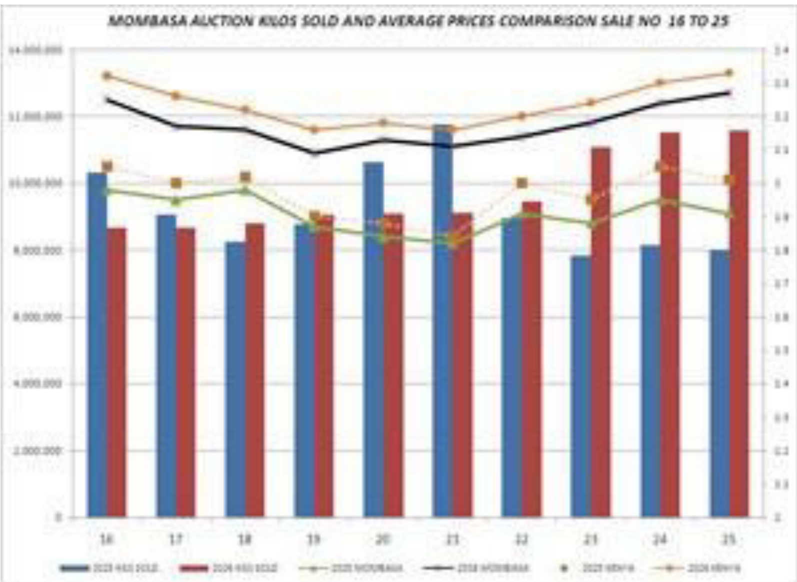
Best - Were steady to USC13 dearer.
Brighter - Firm to USC6 above last rates to easier by up to USC3.
Mediums - KTDA mediums saw some irregular interest varying between USC6 dearer to easier by up to USC10. Plantation mediums appreciated by up to USC5.
Lower Medium - More irregular interest at USC5 dearer to easier by up to USC7.
Plainer - Were steady to USC11 above previous levels to easier by up to USC6.

CTC QUOTATIONS	*PDUST - USC*	*DUST1 - USC*
Best	*250 - 314*	*276 - 362*
Good	*240 - 288*	*262 - 296*
Good Medium	*208 - 257*	*245 - 285*
Medium (KTDA)	*180 - 236*	*174 - 266*
Medium (Plantations)	*192 - 217*	*180 - 204*
Lower Medium	*165 - 203*	*167 - 176*
Plainer	*132 - 165*	*136 - 166*

SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs were dearer while PFs were about steady. Clean well sorted coloury Fannings were easier while similar DUSTs sold above last rates. Other Fannings were firm to dearer with DUSTs steady. BMFs were readily absorbed at firm levels.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	235 - 326	212 - 253	155 - 242	155 - 340	-
Good Medium / Medium	-	-	135 - 174	146 - 196	-
Lower Medium	125 - 176	138 - 161	124 - 155	117 - 154	102 - 115
Plainer	108 - 112	100 - 152	083 - 135	109 - 136	094 - 106



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

29TH JUNE 2026 (SALE NO.09)

CTC LEAF: 45,295 packages of tea on offer met with a fairly strong demand.

BROKENS: Well made, good liquoring BOPs were in strong demand and mostly sold at around last levels. Their GBOPs were also a good market and were well competed for and were about steady. Medium varieties were a little less in demand and were slightly easier. Plainer sorts met with a fair demand and fetched prices in line with quality. BLF teas continued to meet with a good demand and were generally steady with a few withdrawals.

FANNINGS: Well made, good liquoring Fannings met with a little less demand and prices eased slightly compared to last. Mediums varieties were a good market and sold at around last rates. Plainer sorts met with a fair demand and eased a little. BLF teas continued to meet with a good demand and were generally steady with a few withdrawals.

DUST: 10,585 packages of tea on offer met with a good demand. Well made good liquoring Dusts sold well at around last levels. Their Mediums were fully firm to dearer by Tk.3/-to Tk.5/- closely following quality. Plain/BLF Dusts were a little easier with some withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Quality of offerings were similar to last and prices generally remained firm on last except for the few select lines which were a little dearer following competition. Blenders continued to operate in strength. Loose tea buyers were fairly active.
Dusts sold well.
Our Catalogue: (Sale 9) Avg :275.62 , Sold 93.71% , (Sale 8) Avg : Tk 273.71, Sold 93.71%.

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
Best	2.33-2.39	Best	2.33-2.37
Good	2.67-2.31	Good	2.27-2.31
Medium	2.17-2.21	Medium	2.17-2.21
Plain	2.00-2.09	Plain	2.00-2.09
BLF	2.00-2.21	BLF	1.96-2.28

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOOR AUCTION

28TH JUNE 2026 (SALE NO.26)

CTC LEAF

DEMAND: - Good demand.

MARKET: - The total CTC offering stood at 1474352.06Kgs of which 1409895.58 Kgs (95.63%) was sold. Best & good sorts continued to be irregular following quality and competition. Better medium brokens though met with good demand prices were irregular on quality. Medium and plainer sorts sold all round firm. Fanning in all sorts continue to meet with good demand and sold at firm prices.

BUYING PATTERN: - Major blenders along with the Western India packer absorbed 55.02% of the CTC leaf sold. Up country and internal buyers were active. Middle east, Iraqi and CIS buyers continue to operate at steady levels. The Chinese & Russian buyers continued to be active on the smaller broken and fanning grade.

ORTHODOX LEAF

DEMAND: - Good demand.

MARKET: - Well-made whole leaf grades sold firm to dearer on improved invoices others were barley steady, the other whole leaf sold dearer following quality. Broken grades in all category sold dearer following quality and also competition. Fanning sold at firm to dearer prices.

BUYING PATTERN: - Internal buyers continued to be selective. The Russian and CIS exporters along with the middle east buyers were fairly active across the range of teas on offer following quality.

CTC DUST

CTC Dust offered this week was 447250.31Kgs of which 92.40% (413271.53Kgs) were sold.

DEMAND: - Good demand.

MARKET: - Best & good category dust continue to sell at irregular prices following quality & competition. However, there were a few out lots due to want of bids. Better medium dust sold at steady prices whilst few medium sorts lost a couple of rupees owing to poorer leaf appearance. Plainer teas held on to their last levels.

BUYING PATTERN: - Coastal Karnataka buyer continued to be active on the best and good teas. Major blenders continued to be selective. Exporters were active on better medium, medium & plainer dust but at reduced price levels. Up country buyers fair support on all the range of teas on offer

ORTHODOX DUST

DEMAND: - Good demand.

MARKET: - High grown and the other primary dust sold irregularly dearer with improvement in quality and competition. Secondary dust met with good demand and sold at irregular levels.

BUYING PATTERN: - Up-country and local buyer improved buying on the primary dust. Exporters and internal buyers were active on the secondary dust.

Courtesy -J.Thomas & Co. Pvt. Ltd.

TEA MARKETS AROUND THE WORLD

COCHIN AUCTION

30TH JUNE 2026 (SALE NO.27)

	2026 Kg.	2025 Kg.
ORX DUST	6325	10625
CTC DUST	873883	709173
TOTAL	880208	719798

DEMAND: Good general enquiry.

MARKET: Popular and good liquoring sorts sold at fully firm levels.Mediums were irregular around last following quality and witnessed some withdrawals.Plainer sorts sold at barely steady to easier and browner types were outlisted.
BUYERS: AVT operated on liquoring sorts with fair support from Devgiri and KSCSC. HUL maintained. TCPL and Indcoserve selective. Some local demand. Exporters operated at lower levels.

Courtesy -J.T. COCHIN

SILIGURI AUCTION

24TH JUNE 2026

	2026-2027	2025-2026	DIFFERENCE
CTC	121,493	132,680	-11,187
DARJEELING	-	-	-
GREEN	-	-	-
DUST	13,229	13,436	-207
TOTAL	134722	146116	-11,394

CTC LEAF MARKET REPORT
STAC OFFERINGS IN PACKAGES (SALE NO 26)
DEMAND / MARKET DETAILS: Market opened to good demand. Good and Best sorts are selling at irregular levels following quality. Medium varieties are firm around last. Plainer yet to be seen

BUYING PATTERN:

Internal / Local Packeteers: Mainstay
HUL/TCPL: Silent so far
WI: Operating

Courtesy - J. THOMAS & CO. PVT. LTD, SILIGURI

TEA MARKETS AROUND THE WORLD
MALAWI AUCTION

01ST JULY 2026 (SALE NO.26)

There was less enquiry at generally firm rates where sold for the 3560 packages on offer.
BP1 were firm on last.
PF1 sold firm to 2USC easier where sold.
PD fetched last levels.
D1 - Few on offer sold at valuation.
PF1SC were taken out with some under bids.
Secondaries were firm on last where sold.

Courtesy -TEA BROKERS CENTRAL AFRICA LIMITED

GUWAHATI AUCTION
30TH JUNE 2026 (SALE NO.27)

Guwahati Opening CTC Market Report

Market:
Good demand for the good and better medium Assams. Fair demand for the remainder. Prices steady to easier. (ABL - 63.46%, ETB -76%)

Buying Pattern:
Western India / North India buyers operating. HUL selective. Exporters operating on the bolder brokens.

Courtesy -ASSOCIATED BROKERS PVT. LTD

KOLKATA AUCTION
30TH JUNE 2026 (SALE NO.27)

	2026	2025	DIFFERENCE
CTC	71,645	68,363	3,282
ORTHODOX	74,330	63,621	10,709
DUST	35,631	31,007	4,624

KOLKATA SALE CTC MARKET
MARKET REPORT:
Liquoring sorts meeting with strong demand and appreciating in value. Lower mediums and plainer ctaegories not seen yet. Reprints tending easier.

BUYING PATTERN:
Western India: Active for liquoring sorts
HUL: Operating
TCPL: Quiet so far
Other Internal and Locals: Operating

KOLKATA SALE ORTHODOX MARKET
MARKET REPORT:
Market opened to strong demand. Well made Whole Leaf and Brokens selling fully firm to dearer rates. Remainder Whole Leaf and Brokens selling around last levels. Secondaries and fannings following a similar trend.

BUYING PATTERN:
Middle East : Active
CIS: Good Support
HUL : Selective
Courtesy -J Thomas & Company Private Limited